

WEEKLY MARKET UPDATE

30/10/2023 - 03/11/2023

This newsletter is generic and we do not accept any responsibility about the information included therein. It is for information purposes only and it does not constitute an investment advice or recommendation. The content of this newsletter is as of the date stated above and MFO Asset Management Ltd, does not assume any responsibility to update this as a result of events occurred after that date. ©2023 MFO Asset Management Ltd.

EQUITY MARKETS

US	Last Price	1 Week % Change	Year to Date % Change
S&P 500	4,358	5.85%	13.51%
NASDAQ	13,478	6.61%	28.78%
EUROPE (Ex. UK)			
Eurostoxx 50	4,175	3.99%	10.04%
DAX	15,189	3.42%	9.09%
UK			
FTSE 100	7,418	1.73%	-0.46%

ASIA	Last Price	1 Week % Change	Year to Date % Change
Topix	2,322	3.00%	22.77%
Hang Seng	17,664	1.53%	-10.70%
Asia Pacific (ex JP)	489	2.85%	-3.30%

S&P 500 index



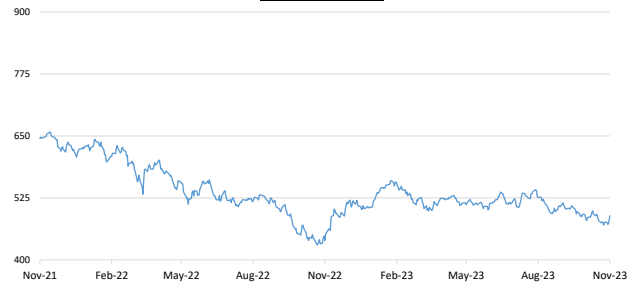
EUROSTOXX 50 Index



TOPIX Index



Asia Pacific (ex JP)

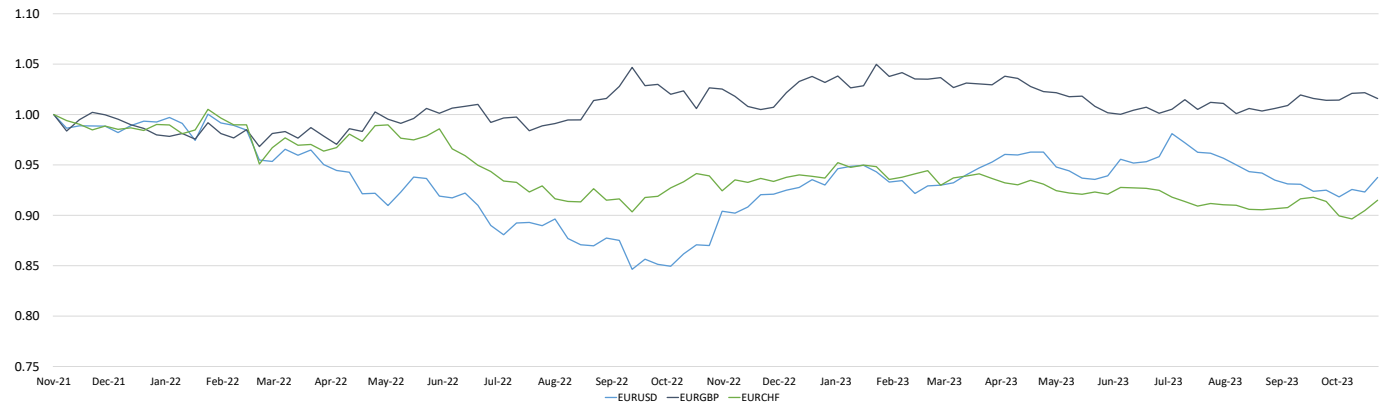


CURRENCIES

	Last Price	1 Week % Change	Year to Date % Change
EURUSD	1.0731	2.85%	0.24%
EURGBP	0.8666	-0.57%	-2.12%

	Last Price	1 Week % Change	Year to Date % Change
EURCHF	0.9645	1.14%	-2.53%
GBPUSD	1.2380	2.13%	2.46%

FX Rebased



VOLATILITY

US VOLATILITY (VIX)	Last Price	1 Week % Change	Year to Date % Change
	14.91	-29.90%	-31.20%

EUROSTOXX 50 VOLATILITY (V2X)	Last Price	1 Week % Change	Year to Date % Change
	16.84	-0.19	-0.19

VOLATILITY INDICES



FIXED INCOME - GLOBAL

GOVERNMENT YIELDS

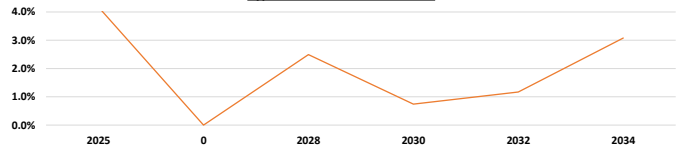
	Yield (2Y/10Y)	Spread (2Y/10Y)	2 Year Prices			10 Year Prices		
			1W Change (bps)	YTD Change (bps)	1Y Change (bps)	1W Change (bps)	YTD Change (bps)	1Y Change (bps)
US Treasuries	4.841 / 4.573	-0.27	-162	412	124	-264	696	424
Japan Treasuries	0.143 / 0.92	0.78	55	111	187	45	507	672
Germany Bunds	2.955 / 2.643	-0.31	-76	217	880	-187	78	401
Italy BTPs	3.691 / 4.507	0.82	-221	452	869	-294	-191	96
UK Gilts	4.657 / 4.285	-0.37	-89	1,123	1,619	-257	620	775

FIXED INCOME - CYPRUS & GREECE

CYPRUS GOVERNMENT	Last Price	Yield %	1M Change (bps)	1Y Change (bps)
Cyprus Gov 2 Year	101.92	4.17%	-10	37
Cyprus Gov 5 Year	95.24	2.49%	-29	23
Cyprus Gov 10 Year	89.37	3.08%	-26	-14

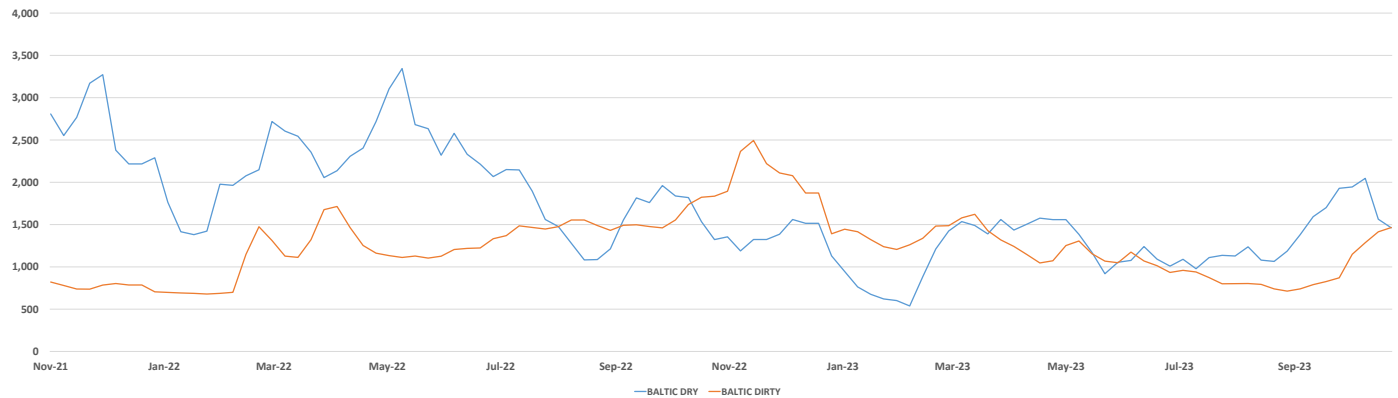
GREECE	Last Price	Yield (%)	1M Change (bps)	1Y Change (bps)
Greece Gov 2 Year	100.17	3.37%	-24	1

Cyprus Government Bond Yields



SHIPPING

	Last Price	1 Week % Change	YTD % Change		Last Price	1 Week % Change	YTD % Change
Baltic Dry Index	1,462	-6.46%	-3.50%	Dirty Tanker	1,465	3.61%	-21.78%
Clean Tanker	781	-2.50%	-63.42%	Supramax	1,101	-7.01%	3.67%



COMMODITIES

ENERGY				AGRICULTURE			
	Price	1W Change (%)	YTD Change (%)		Price	1W Change (%)	YTD Change (%)
WTI Crude Oil	81	-5.88%	2.80%	Corn	477	-0.73%	-29.66%
Brent Crude	85	-4.83%	3.41%	Coffee	171	6.18%	2.15%
Natural Gas	123	-2.57%	-34.13%				

METALS			
	Price	1W Change (%)	YTD Change (%)
Gold	1,993	-0.68%	9.24%
Silver	23	0.41%	-3.09%

Source: Bloomberg