

WEEKLY MARKET UPDATE

20/11/2023 - 24/11/2023

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EQUITY MARKETS

US	Last Price	1 Week % Change	Year to Date % Change
S&P 500	4,559	1.00%	18.75%
NASDAQ	14,251	0.89%	36.16%
EUROPE (Ex. UK)			
Eurostoxx 50	4,372	0.72%	15.25%
DAX	16,029	0.69%	15.12%
UK			
FTSE 100	7,488	-0.21%	0.49%

ASIA	Last Price	1 Week % Change	Year to Date % Change
Topix	2,391	0.00%	26.39%
Hang Seng	17,559	0.60%	-11.23%
Asia Pacific (ex JP)	503	0.59%	-0.44%

S&P 500 index



EUROSTOXX 50 Index



TOPIX Index



Asia Pacific (ex JP)

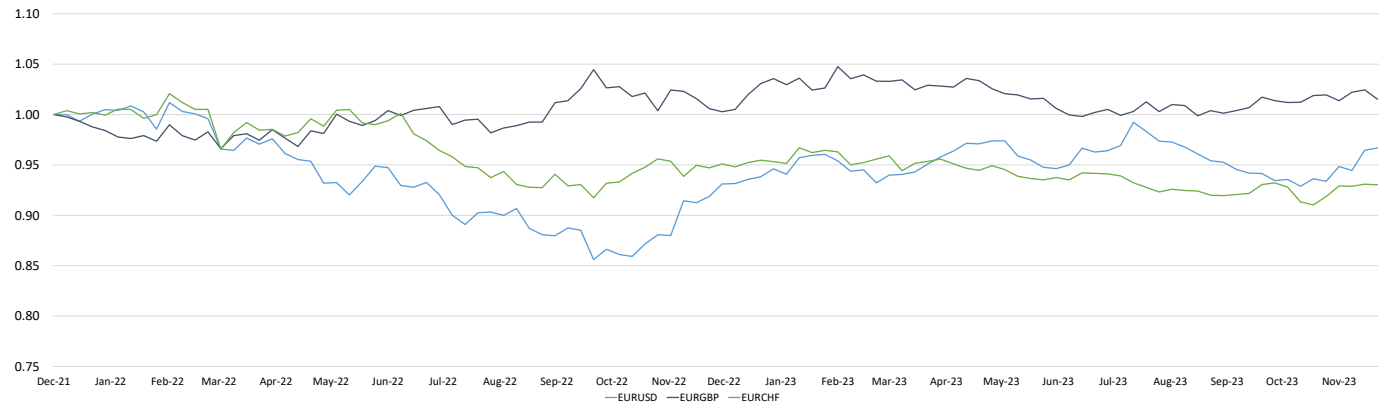


CURRENCIES

	Last Price	1 Week % Change	Year to Date % Change
EURUSD	1.0939	0.59%	2.19%
EURGBP	0.8678	-0.92%	-1.98%

	Last Price	1 Week % Change	Year to Date % Change
EURCHF	0.9657	-0.06%	-2.41%
GBPUSD	1.2603	1.13%	4.30%

FX Rebased

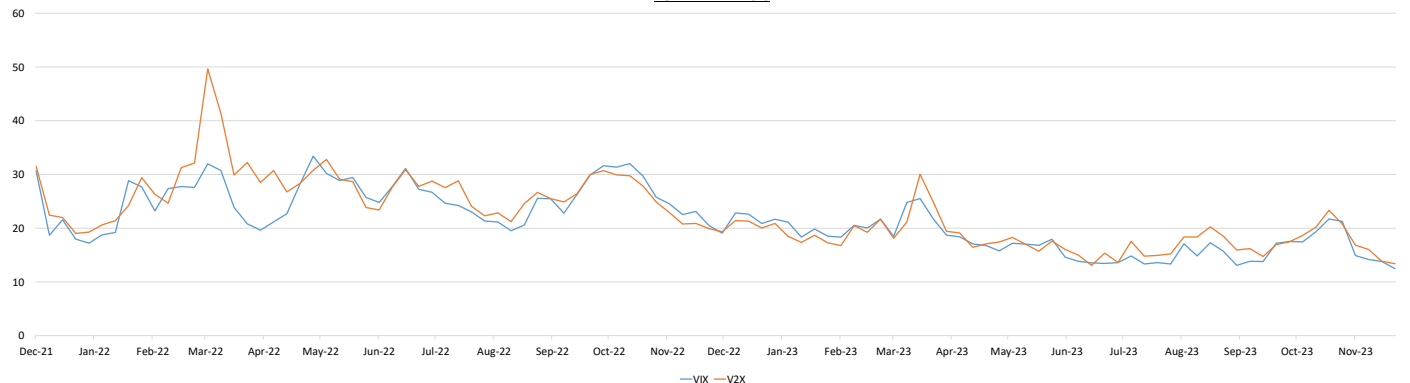


VOLATILITY

US VOLATILITY (VIX)	Last Price	1 Week % Change	Year to Date % Change
	12.46	-9.71%	-42.50%

EUROSTOXX 50 VOLATILITY (V2X)	Last Price	1 Week % Change	Year to Date % Change
	13.40	-0.03	-0.36

VOLATILITY INDICES



FIXED INCOME - GLOBAL

GOVERNMENT YIELDS

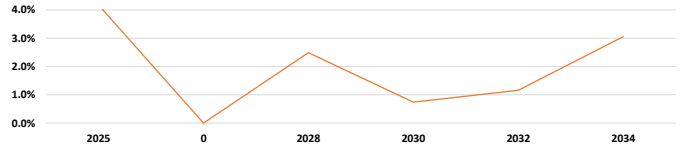
	Yield (2Y/10Y)	Spread (2Y/10Y)	2 Year Prices			10 Year Prices		
			1W Change (bps)	YTD Change (bps)	1Y Change (bps)	1W Change (bps)	YTD Change (bps)	1Y Change (bps)
US Treasuries	4.951 / 4.468	-0.48	64	522	470	32	591	773
Japan Treasuries	0.057 / 0.771	0.71	18	25	87	19	358	527
Germany Bunds	3.068 / 2.642	-0.43	110	330	974	56	77	795
Italy BTPs	3.651 / 4.392	0.74	75	412	1,068	39	-306	728
UK Gilts	4.69 / 4.28	-0.41	160	1,156	1,508	179	615	1,248

FIXED INCOME - CYPRUS & GREECE

CYPRUS GOVERNMENT	Last Price	Yield %	1M Change (bps)	1Y Change (bps)
Cyprus Gov 2 Year	101.80	4.17%	-4	53
Cyprus Gov 5 Year	95.37	2.49%	-18	10
Cyprus Gov 10 Year	90.03	3.05%	-28	-9

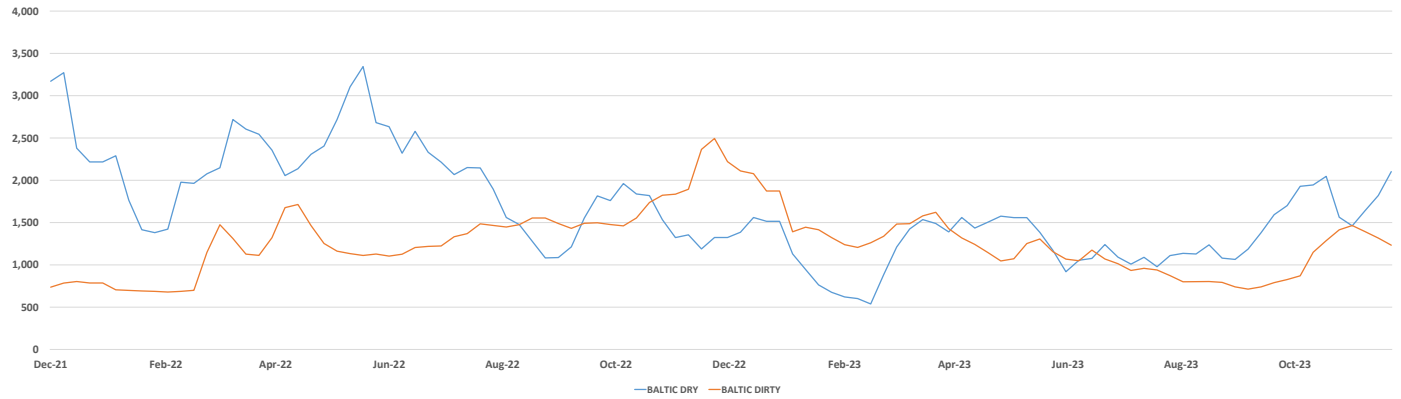
GREECE	Last Price	Yield (%)	1M Change (bps)	1Y Change (bps)
Greece Gov 2 Year	100.15	3.37%	-12	32

Cyprus Government Bond Yields



SHIPPING

	Last Price	1 Week % Change	YTD % Change		Last Price	1 Week % Change	YTD % Change
Baltic Dry Index	2,102	15.49%	38.75%	Dirty Tanker	1,233	-6.38%	-34.17%
Clean Tanker	829	0.36%	-61.17%	Supramax	1,279	6.14%	20.43%



COMMODITIES

ENERGY				AGRICULTURE			
	Price	1W Change (%)	YTD Change (%)		Price	1W Change (%)	YTD Change (%)
WTI Crude Oil	76	-0.66%	-3.55%	Corn	463	-0.80%	-31.72%
Brent Crude	81	-0.04%	-1.84%	Coffee	179	4.50%	6.78%
Natural Gas	120	5.32%	-35.61%				

METALS			
	Price	1W Change (%)	YTD Change (%)
Gold	2,001	1.01%	9.69%
Silver	24	2.58%	1.57%

Source: Bloomberg